LISTING RULES IMPLICATIONS

[illegible]

TAKEOVERS CODE IMPLICATIONS AND APPLICATION FOR WHITEWASH WAIVER

[illegible]

[illegible]

[illegible]

EGM AND CLASS MEETINGS

[illegible]

[illegible]

GENERAL

[illegible]

As the Domestic Shares Subscription is subject to the satisfaction of the conditions precedent set out in this announcement, including but not limited to the granting of the Whitewash Waiver by the Executive, accordingly, the proposed Domestic Shares Subscription may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares. Persons who are in doubt as to the action to be taken, should consult their stockbroker, bank manager, solicitor or other professional adviser.

I. PROPOSED SUBSCRIPTION OF NEW DOMESTIC SHARES BY SAMPLE GROUP

[illegible]

1. DOMESTIC SHARES SUBSCRIPTION AGREEMENT

Date: [illegible]

Parties

[illegible]

Number of new Domestic Shares subscribed for

[illegible]

Subscription price

[illegible]

[illegible]

Conditions precedent to the Domestic Shares Subscription Agreement

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

Termination of the Domestic Shares Subscription Agreement

[illegible]

Specific Mandate

[illegible]

Domestic Shares are not listed

[illegible]

Shareholders and potential investors should be aware that the proposed Domestic Shares Subscription is subject to the satisfaction of the conditions precedent set out in this announcement, and accordingly, the proposed Domestic Shares Subscription may or may not proceed. Accordingly, they are advised to exercise caution when dealing in the Shares.

2. RANKING OF NEW DOMESTIC SHARES TO BE ISSUED

[illegible]

3. SHAREHOLDING STRUCTURE OF THE COMPANY

[illegible]

Parties acting or presumed to be acting in concert	Share class	Number of Shares in issue as at the date of this announcement	Percentage of the total number of issued Shares	Total number of shares held immediately after the Domestic Shares Subscription	Percentage of shareholding immediately after the Domestic Shares Subscription (7)
[illegible] (1)	[illegible]				
[illegible] (1)	[illegible]				
[illegible] (1 & 2)	[illegible]				
[illegible] (3)	[illegible]				
[illegible]					
Other Domestic Shareholders					
[illegible] (4)	[illegible]				
[illegible] (5)	[illegible]				
[illegible]					
[illegible] (6)					
[illegible]					

Notes:

[illegible]

尹

尹

江蘇瑞 投 集 有 公司

建 斌

江蘇 石 有 公司 袁 人牛

保 豐 有 公司

保 豐 有 公司 許媛媛

朱 袁 人牛

保 豐 有公司 許媛媛

朱

4. PROPOSED AMENDMENTS TO THE ARTICLES

5. USE OF PROCEEDS

6. REASONS FOR THE DOMESTIC SHARES SUBSCRIPTION

[illegible]

[illegible] **Debt financing:** [illegible]

[illegible]

[illegible]

[illegible]

[illegible]

II. INFORMATION ON THE PARTIES

I [illegible] a[illegible] .a[illegible] G[illegible]

[illegible]

I [illegible] a[illegible] .a[illegible] Sa[illegible] G[illegible]

[illegible]

III. INDEPENDENT BOARD COMMITTEES

[illegible]

IV. EGM AND CLASS MEETINGS

[illegible]

V. GENERAL

[illegible]

VI. DEFINITIONS

[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible]

[illegible]

[illegible]

[illegible]市投
促進　會

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

Nanjing Sample Technology Company Limited
Sha Min
Chairman of the Board

[illegible]

As at the date of this announcement, the Board comprises:

The executive Directors are Mr. Sha Min (Chairman), Mr. Chang Yong and Mr. Zhu Xiang; the non-executive Director is Mr. Ma Jun and the independent non-executive Directors are Mr. Xu Su Ming, Mr. Geng Nai Fan and Mr. Shum Shing Kei.

All the Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

* *For identification purpose only*