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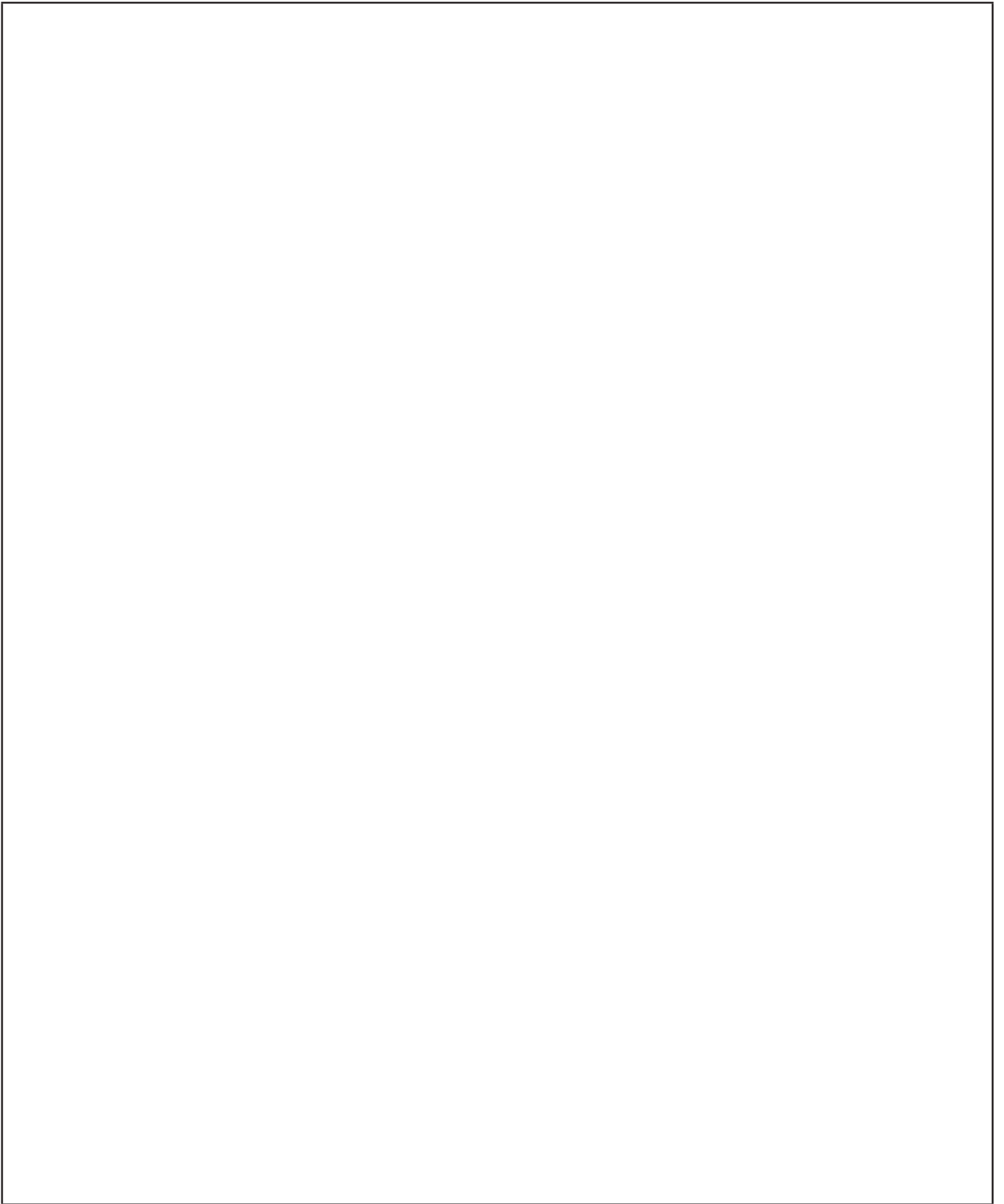
LISTING RULES IMPLICATIONS

1. The listing rules apply to all companies listed on the NYSE, NASDAQ, and the OTCBB. The rules are designed to protect investors and ensure the integrity of the capital markets. The rules cover a wide range of areas, including disclosure requirements, financial reporting, and corporate governance. The rules are designed to ensure that investors have access to accurate and timely information about the companies they are investing in. The rules are also designed to ensure that companies are held to a high standard of ethical and legal conduct. The rules are designed to ensure that the capital markets are fair and efficient. The rules are designed to ensure that investors are protected from fraud and other forms of market abuse. The rules are designed to ensure that companies are held to a high standard of ethical and legal conduct. The rules are designed to ensure that the capital markets are fair and efficient. The rules are designed to ensure that investors are protected from fraud and other forms of market abuse.

TAKEOVERS CODE IMPLICATIONS AND APPLICATION FOR WHITEWASH WAIVER

1. The Takeovers Code applies to all companies listed on the NYSE, NASDAQ, and the OTCBB. The code is designed to protect investors and ensure the integrity of the capital markets. The code covers a wide range of areas, including disclosure requirements, financial reporting, and corporate governance. The code is designed to ensure that investors have access to accurate and timely information about the companies they are investing in. The code is also designed to ensure that companies are held to a high standard of ethical and legal conduct. The code is designed to ensure that the capital markets are fair and efficient. The code is designed to ensure that investors are protected from fraud and other forms of market abuse. The code is designed to ensure that companies are held to a high standard of ethical and legal conduct. The code is designed to ensure that the capital markets are fair and efficient. The code is designed to ensure that investors are protected from fraud and other forms of market abuse.

2. The Takeovers Code applies to all companies listed on the NYSE, NASDAQ, and the OTCBB. The code is designed to protect investors and ensure the integrity of the capital markets. The code covers a wide range of areas, including disclosure requirements, financial reporting, and corporate governance. The code is designed to ensure that investors have access to accurate and timely information about the companies they are investing in. The code is also designed to ensure that companies are held to a high standard of ethical and legal conduct. The code is designed to ensure that the capital markets are fair and efficient. The code is designed to ensure that investors are protected from fraud and other forms of market abuse. The code is designed to ensure that companies are held to a high standard of ethical and legal conduct. The code is designed to ensure that the capital markets are fair and efficient. The code is designed to ensure that investors are protected from fraud and other forms of market abuse.



EGM AND CLASS MEETINGS

GENERAL

As the Domestic Shares Subscription is subject to the satisfaction of the conditions precedent set out in this announcement, including but not limited to the granting of the Whitewash Waiver by the Executive, accordingly, the proposed Domestic Shares Subscription may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares. Persons who are in doubt as to the action to be taken, should consult their stockbroker, bank manager, solicitor or other professional adviser.

I. PROPOSED SUBSCRIPTION OF NEW DOMESTIC SHARES BY SAMPLE GROUP

1. DOMESTIC SHARES SUBSCRIPTION AGREEMENT

Date: _____

Parties

Number of new Domestic Shares subscribed for

Subscription price

Termination of the Domestic Shares Subscription Agreement

Specific Mandate

Domestic Shares are not listed

Shareholders and potential investors should be aware that the proposed Domestic Shares Subscription is subject to the satisfaction of the conditions precedent set out in this announcement, and accordingly, the proposed Domestic Shares Subscription may or may not proceed. Accordingly, they are advised to exercise caution when dealing in the Shares.

2. RANKING OF NEW DOMESTIC SHARES TO BE ISSUED

3. SHAREHOLDING STRUCTURE OF THE COMPANY

As of the end of the reporting period, the shareholding structure of the Company is as follows:

Parties acting or presumed to be acting in concert	Share class	Number of Shares in issue as at the date of this announcement	Percentage of the total number of issued Shares	Total number of shares held immediately after the Domestic Shares Subscription	Percentage of shareholding immediately after the Domestic Shares Subscription ⁽⁷⁾
China Resources (1)	Ordinary Shares	1,000,000,000	100%	1,000,000,000	100%
China Resources (1)	Ordinary Shares	1,000,000,000	100%	1,000,000,000	100%
China Resources (1 & 2)	Ordinary Shares	1,000,000,000	100%	1,000,000,000	100%
China Resources (3)	Ordinary Shares	1,000,000,000	100%	1,000,000,000	100%
Other Domestic Shareholders					
China Resources (4)	Ordinary Shares	1,000,000,000	100%	1,000,000,000	100%
China Resources (5)	Ordinary Shares	1,000,000,000	100%	1,000,000,000	100%
Total					
		1,000,000,000	100%	1,000,000,000	100%
		1,000,000,000	100%	1,000,000,000	100%

Notes:

(1) China Resources is the sole shareholder of the Company.

(2) China Resources is the sole shareholder of the Company.

(3) China Resources is the sole shareholder of the Company.

(4) China Resources is the sole shareholder of the Company.

(5) China Resources is the sole shareholder of the Company.

(6) China Resources is the sole shareholder of the Company.

(7) The percentage of shareholding immediately after the Domestic Shares Subscription is calculated based on the total number of shares held immediately after the Domestic Shares Subscription.

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江蘇瑞投 集 有 公司
建 斌

江蘇石 有 公司
袁 人 牛
保 豐 有 公司
保 豐 有 公司
許 媛 媛
朱 袁 人 牛
保 豐 有 公司
許 媛 媛
朱

4. PROPOSED AMENDMENTS TO THE ARTICLES

5. USE OF PROCEEDS

6. REASONS FOR THE DOMESTIC SHARES SUBSCRIPTION

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Debt financing:

Handwritten musical notation on a staff, including notes, rests, and clefs.

1. The first part of the document discusses the importance of maintaining accurate records of all transactions. It emphasizes that proper record-keeping is essential for the integrity of the financial system and for the ability to detect and prevent fraud. The document also notes that records should be kept for a sufficient period of time to allow for a thorough audit.

2. The second part of the document discusses the importance of maintaining accurate records of all transactions. It emphasizes that proper record-keeping is essential for the integrity of the financial system and for the ability to detect and prevent fraud. The document also notes that records should be kept for a sufficient period of time to allow for a thorough audit.

3. The third part of the document discusses the importance of maintaining accurate records of all transactions. It emphasizes that proper record-keeping is essential for the integrity of the financial system and for the ability to detect and prevent fraud. The document also notes that records should be kept for a sufficient period of time to allow for a thorough audit.

II. INFORMATION ON THE PARTIES

I. . . a, . . . a, (. . . G,)

[Illegible text]

I. . . a, . . . a, (. . . Sa) . G,)

[Illegible text]

III. INDEPENDENT BOARD COMMITTEES

[Illegible text]

IV. EGM AND CLASS MEETINGS

[Illegible text]

V. GENERAL

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VI. DEFINITIONS



Nanjing Sample Technology Company Limited
Sha Min
Chairman of the Board

As at the date of this announcement, the Board comprises:

The executive Directors are Mr. Sha Min (Chairman), Mr. Chang Yong and Mr. Zhu Xiang; the non-executive Director is Mr. Ma Jun and the independent non-executive Directors are Mr. Xu Su Ming, Mr. Geng Nai Fan and Mr. Shum Shing Kei.

All the Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

* *For identification purpose only*