

2 December 2014

Dear Sir or Madam,

(1) CONNECTED TRANSACTION
PROPOSED SUBSCRIPTION OF NEW DOMESTIC SHARES BY
NANJING SAMPLE TECHNOLOGY GROUP COMPANY LIMITED*;
(2) PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION;
AND
(3) APPLICATION FOR WHITEWASH WAIVER

We refer to the circular dated 2 December 2014 issued by the Company (the “Circular”), of which this letter forms part. Terms used in this letter shall have the same meanings as given to them in the Circular unless the context otherwise requires.

Under the Listing Rules, the entering into the Domestic Shares Subscription Agreement constitutes a connected transaction for the Company and is thus subject to the approval of the Independent Shareholders at the EGM and Class Meetings.

We have been appointed as members of the Independent Board Committee for the Share Subscription to consider the Domestic Shares Subscription, the Domestic Shares Subscription Agreement, the specific mandate and the amendments to the Articles (together the “Transaction”) and to advise the Independent Shareholders as to the fairness and reasonableness of the Transaction, and to recommend how the Independent Shareholders should vote at the EGM and the Class Meetings. Messis Capital Limited has been appointed to advise the Independent Board Committee for the Share Subscription and the Independent Shareholders in relation to the Transaction.

We wish to draw your attention to the letter from the Board, as set out on pages 6 to 22 of the Circular, and the letter from Messis Capital Limited to the Independent Board Committees and the Independent Shareholders which contains its advice to us in respect of the Transaction, as set out on pages 27 to 46 of the Circular.

Having considered the principal factors and reasons considered by, and the advice of Messis Capital Limited, we consider that the Transaction is on normal commercial terms and fair and reasonable so far as the Company and the Independent Shareholders are concerned and that the Transaction is in the interests of the Company and the Shareholders as a whole.