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DEFINITIONS

<p>●M</p>	<p>h n n n n o h o n o on n n h No. 10 M n n , x , N nj n , n o n , h 10.00 . . on 2 n 201</p>
<p>o o on</p>	<p>h o o on o h o n , n o o</p>
<p>o</p>	<p>h o o o</p>
<p>M n</p>	<p>h H h ho ' M n n h o S h ho S ' M n</p>
<p>o n</p>	<p>N nj n S T hno o o n L (南京三寶科技股份有限公司), jon o k o n n o o n h w h n who H h n on h n o o h S x h n (S o k o . 1 0) S</p>
<p>o n L w</p>	<p>h o n L w o h</p>
<p>o n O n n</p>	<p>h o n O n n (h 22 o h L w o Hon Kon), n , n o o h w o o o</p>
<p>o ()</p>	<p>h o () o h o n</p>
<p>o S h ()</p>	<p>h o n o h () o no n o M 1.00 h n h h o h o n , wh h o n M , n o h S h no on h S x h n S</p>
<p>o S h ho ()</p>	<p>ho () o o S h ()</p>
<p>o S h ho M n</p>	<p>h n o h o S h ho o on n n h No. 10 M S n n , x , N nj n , n o n , h 11.00 . . on 2 n 201</p>
<p>●o</p>	<p>h o n n</p>
<p>● n</p>	<p>h n n n n o n o M 450,000,000 o o o o h o n n ho n o nk n o n 0%-own o o n o h o n</p>

EXPECTED TIMETABLE

Set out below is the tentative timetable for the implementation of the Bonus and Capital Issues and change in corporate structure:

L	o o n n o H h o n n o n n o h S M n H h ho ' M n	o 4 0 . . on , 15 n 201
	o o o o n h ho ' n n o n n o h S M, H h ho ' M n n o S h ho ' S M n T	, 1 n 201 o , 2 n 201 (o h n)
L	o o n ox o o h M 10.00 . . on Th	, 2 n 201
L	o o n ox o o H S h ho ' M n 10. 0 . . on Th	, 2 n 201
L	o o n ox o o o S h ho ' M n 11.00 . . on Th	, 2 n 201
	o M 10.00 . . on	, 2 n 201
	o H h ho ' M n 10. 0 . . on	, 2 n 201
	o o S h ho ' M n 11.00 . . on	, 2 n 201
	nno n n on o M, H h ho ' M n n o S h ho ' M n	, 2 n 201
	o x h n o x n H h n o o o 1,000 S h h o n S w S h n o o 500 S h h S	T , 201
L	o n n H S h on - n n W n	, 4 201
	o n n H S h on n x- n n Th	, 5 201
L	o o n n o H h o n n o h h n S h on S h n on S h	o 4 0 . . on , 201
	o o o o H h o n n o h h n , h on S h n on S h S n ,	201 o , 1 201 (o h n)

o o H h ho n o h S h ho
 o n n S h n n o h h S n ,
 h on S h n on S h , 1 201

h o h o H h ho o
 on S h n on S h T , 1 201

L o n o h H h n o
 o o 1,000 S h n h o S n o n T , 1 201

o h h n n o o o H h
 o 1,000 S h o 500 S h S .00 . . on W n , 1 201

n n on S h n on
 S h o H h S ho o n00 . . on W n , 1 201

O n o n o n n H h n
 o o o 1,000 S h h S o o n o
 n n h S h n o o o 500 S h h

O n o n o n o h H (S

2. PROPOSED PROVISION OF GUARANTEES

x n o h n . o n o n w h o h
h h o n o o o n o
h h o n n h n n o o n

o o h o on o n h o o o on o n w
M o S h h o ' on on n o .

LETTER FROM THE BOARD

date shall be adjusted downward on the ex-entitlement date but the New H shares would not be available for trading until the allotment date, which may potentially result in significant price fluctuations during such period.

(b) *Ranking of the Bonus Shares in Comparison with Existing Shares*

The following table shows the ranking of the Bonus Shares in comparison with the Existing Shares. The Bonus Shares will rank pari passu with the Existing Shares in all respects, including the right to vote and the right to receive dividends. The Bonus Shares will not carry any special rights or preferences.

(c) *Overseas Shareholders*

The following table shows the details of the Overseas Shareholders. The Overseas Shareholders are entitled to receive dividends in US dollars. The Overseas Shareholders are also entitled to receive notices of general meetings in English. The Overseas Shareholders are also entitled to receive notices of general meetings in Chinese.

h ho ' n o h jo n h ho n . o h o
 S h o h o h N w H h n h h o h
 o o h n n h o h S n n o n n h
 N w H h , o h on h x T n
 o o S on o h n o h .

(f) *Re sons for the propose istribution of C sh Divi en , the propose Bonus
 Issue n C pit li tion Issue*

Th o h h o o on o h n , h
 o o on n on () w o h o n w h
 w n h o nh n h o h h , n ()
 n o h on - o n o h S h ho . S

on h o x on on h h . (o n)-51 . (on) . (h)- -2.2

LETTER FROM THE BOARD

The who n on h o n' o on
 S, l 201 n o h o o h n n N w
 H h . n o o h o o h n n N w H h , H
 S h S ho who n h no n h o h S n
 S o n o h w h h n h h H h o
 h o n , o h Hon Kon n o L (h H
Share Registrar) o o 4. 0 . . on , S 201 . Th o
 h n o o h H h ho 1 12-1 1 , 1 h oo ,
 Ho w n , l S' o E , W n S h , Hon Kon . o
 h ho who n on h o n' o on
 S , l 201 n o h o o h n n N w
 o h o
 S

(i) *Statement to be made on conclusion of Shares*

The n h n h n o n n h
 n h n ow n h n n
 h no o h on, h o n o n o
 S h n h n o n ho n n n h ho
 S o h h n o n o h h n n
 o h o ow n .

() h o h w h h o n n h o
 S h ho , n S h o n w h h h ho , o o
 S n o w h h o n L w, h S on on h
 O O n n L n o h S on S o k L
 o n n o o S on,

() h o h w h h o n , h o
 S h ho , S o , S n o , n n o , n h
 S o n n o S n o h o , S o , n
 n o w h h h ho , o S n n
 n o o o on o n h o
 o on on o o h o n L w o o h
 n w n n on on n n h o
 h o n o on n o n w h o
 o on. n n o on w o ho
 h on n o on h n n o n on n o
 h w . S h on w n n on ,

() h o h w h h o n n h ho
 h H h S n h ho o h S h , n

() h o h ho h o n o n no on
 on h h w S h h o n o wh h o n
 o n k o o n o w h h o on o
 h ho n o o on.

C. Tax

o n o h n on o T x on o h n h n
n , no n x on on h h w hh n .
n o h n n h on , n x on w h
on n on , o wh h o n h o ow n .

Category	Recipients	Type of Tax	Income Tax Rate	Payment Method	Laws
----------	------------	-------------	-----------------	----------------	------

LETTER FROM THE BOARD

o n o o n n h N w H h . h h non o h
o n , o o n o h S n o n h o o on n
on on o n x on o o h H
S h ho .

4. CHANGE IN BOARD LOT SIZE

Th H h n n o o o 1,000 H h h. Th o o
o h H h o n on h S o k x h n o S o o h n o
1,000 H h S o 500 H h w h S o h x o n o , n
n n h N w H h S , J o h n o h on on o h o o
on n on .

Reason for Change in Board Lot Size

Th o no h h n n h o o n h h o h o n
o 1,000 o 500 h w h o o o S h n h o
w n h h S o h h . Th o o S o h w h
J n h o o o 500 h , w h n o o n h
on o o o h h on n on .

on h o n o HK\$2 .1 H h o on h S o k
x h n h L (n S o h o x- n S n
o HK\$.24 H h on h o n n o h N w H h) , h
k o h o S o o 1,000 H h HK\$2 ,100 n h S k
o h o o o 500 H h on h S o n n o h N w H h
o HK\$4, 20. S

Odd lot arrangement

Th h n n o Lo w no n n o o o h h n ho
x , on x n o S o o 1,000 H h w o wo n w o
o o 500 H h h o n n o S h N w H h .

Share Certificates

n o h h n n o o , h ho h x n
S h o h h S o h Hon Kon n o
S L , ho 1 12-1 1 , 1 h oo , Ho w n , 1 n' o
S , W n h , Hon Kon , n x h n o h n w h o h
n h n ho (. . .00 . . o 4. 0 . .) o T , 201 o
Th , 201 (o h n). x h n w h
w o o on o h h h
S h ho w h n 10 n o h x S n h o
S h o x h n o .

LETTER FROM THE BOARD

o , 10 201 onw , x h n o x n h o
n w h n on o o HK\$2.50 (o h h h o n
ow h o k x h n o o) o h x n h
n o h n w h , wh h n o h
n o h h . x n h w on n o oo
n o o h h n w o , n n
n o . S n x S o h h n n h n o h o h
o o , n w h S w h h o n o o S h x n
h .

5. PROPOSED AMENDMENTS TO THE ARTICLES

n h o h o o on n on , n n w o h
h n n o n n ono n on n n n h o h
on o h o n , h o o h o n o o o n h o
o on (h **Articles Amendments**) n o o n h o o on,
on o h h n , o h n n h o h o n o h
o o on n on .

o o h h n n h ho n o h o n o
k o n n o h o o on wh n n n h
o o n h o o , o o h n
o ho n h S o k x h n .

Th o o n n j o () h on on n o
h h ho h M n h H h ho ' M n n h o
h S ho ' M n o h o S n w o o on, n () h
S o o n on o n w h h n o n ho n h . o
, o h n x o h .

6. AGM, H SHAREHOLDERS' CLASS MEETING AND DOMESTIC SHAREHOLDERS' CLASS MEETING

No o h M, h H h ho ' M n n h o
h ho ' M n o S on 20 o 2 . o on o n w
S o o w o o on o h h ho ' o h M. Wh , h
on n on n S n n w o o w o
o on o h ho ' o h M, H h ho ' M n
n h o h S ho ' M n . Th o o S h n w
o o w o o n o on o h ho ' o h M.

ox o o h M, h H h ho ' M n n h o
h ho ' M n o n o S . Wh h o no o n n o n h
S M, h H h ho ' M n n h o h ho ' M n ,
o o o n n h n o ox o (o h M, h
H h ho ' M n n h o h ho ' M n) n
o n w h h n on n h on oon S o o h o n ' Hon
Kon H h n n o , o h Hon Kon n o S

LETTER FROM THE BOARD

L, 1 M oo, Ho w n, 1 n' o e, W n h, Hon Kon (n
o ho o H h) o h o n', o , No. 10 M n n ,
x , N nj n S , n o n , h (n o ho o o
h) n n n no h n 24 ho o h o n o h ho n o
S h M, h H S h ho ' M n n h o S h ho ' M n .

o on n n o h ox o w no o o n n n
o n n on h M, h H h ho ' M n n h o
S h ho ' M n o n jo S n n ho o o w h.

o n o l . (4) o h L n , n o o h ho n
n k n o . Th o , o on h M, h H h ho '
M n n h o S h ho ' M n w o S o . n
nno n n on h o o S w h o n h M, h H
S h ho ' M n n h o S h ho ' M n n h nn
S n h L n .

7. RECOMMENDATIONS

H n on h o , h o on h h o o o on o
n , h o o on o h n , h o o on n
on , h o o n n n h n o h o n
n h h ho who n o n , h o o n h h ho
o o S n o o h o on o o o h M, h H S h ho '
M n n h o S h ho ' M n .

Yo h ,
o o h o
南京三寶科技股份有限公司
Nanjing Sample Technology Company Limited*
Sha Min
Ch irm n

**for i entific tion purpose onl*

T n h n x h h h n n n n h o
o on o h o n h on 2 No 201 n h on x
o h w .

Th o o n n o h o o on o ow .

Article 17

Add the following sub-clause (15) to the existing Article 17:

(15) W h h o o h x n on n o ho ho h
o n , h o n 15 ,411, 00 on h (2 on h o 1
S_h) n n 1 , 2 ,400 h w o on o (1
on h o 1 h), h h o o h o n h n o
2,05 ,500 h , w h 5 2,55 ,500 h (1.02% o h o n o h o n
h h o n) h o h ho , n n .

, 21,000 S_h h N nj n T hno o o o., L ., n n
ox 50.22% o h o n S o h o n h h o n .

12 , 2,500 S_h h Ho n L , n n ox
15. 4% o h o S n o h o n h h o n .

4, 5,000 S_h h n h n n Ho n o o n L ,
n n S_{ox} 4. 4% o h o n o h o n h h
o n .

,125,000 S_h h h n on n n o n o., L ,
n n S_{ox} 0. % S o h o n o h o n h h
o n .

, 5,000 S_h h S_h M n, n n 0.4 % o h o n o h
o n h h o S n , n

22 ,500,000 o o n S_h h H h ho , n n
2 . % o h o n o h o n h h o n .

Article 20

which originally read as:

Th o n ' M 1 , 2 ,400.

is amended as follows:

Th o n ' M 2,05 ,500.

Article 45

is changed to Article 46, and the following Articles shall be reordered accordingly; and the New Article 45 is as follows:

W h h o o h o ho o h S o n n o h
o n ho , ho o o h o h o n S n o o
h h h h o o n n o n h h h n on
o o k x h n (), o o h o h on n o o n
h n h on on n w n on , n h n
o n h n on o o k x h n (). Th h
n o on h o w h h o o , o on n
n o h o k wh n n n n o o k
x h n . Th n n n o h n h n n o o k x h n , o
h on on o o h n o o n h o n n n on o n o k
x h n (), no j o h ho n o n n o h ho
n o o n . Th o o n h on o o h
h o h w h h x n o o n h .

Article 92

which originally read as:

n on o o on o h h o n o h ho o o h
o n on o n o on h o on o o on
h ho ' n n n o h h ho o h
n h n o n w h 4 o o h o o on.

is amended as follows:

Article 93

n on o o on o h h o n o h ho o o h
o n on o n o on h o on o o on
h ho ' n n n o h h ho o h
n h n o n w h 5 o o h o o on.

No o n n o n o on o
o on o h o h ho n o n h n n o n o n
w , n on n n wh h o n ' h , n
ho n o on o n o n o ho .

Th n h o n ' ho o o o o h o h h
h h o o n n o o n n n o , o h on on o o
o o h n o o o n h o n n n on o
o k x h n (), h no h o n ' n n on o o o h
h o n o h ho .

Note: The articles of the Memorandum of Association will be re-numbered in accordance with the numbering of the Memorandum articles in the Articles of Association arising from the changes in the numbering of the original articles due to the addition of new Article 45 under the proposed Articles Amendments. The Memorandum articles of Association will also be revised accordingly for any changes in the numbering of the articles with cross-reference made in the original articles of Association.

Save as the proposed Articles Amendments above, there should be no change in the content of other articles in the Articles of Association. The Articles of Association are written in Chinese. In case of any inconsistencies between the Chinese and the English version, the Chinese version shall prevail.



NOTICE OF AGM

SPECIAL RESOLUTIONS

To on n , ho h , h o ow n o on .

() To on n o h o o o on o n .

() h o on o n o n nk() n h n h n
 o n n o M 400,000,000 o o o N nj n W L n
 W n Y n Y n o n o., L . (南京物聯網研究院發展有限公司),
 who -own o h o n , o ,

() h o on o n o n o n o M 50,000,000 o n
 nk() n n h o o o N nj n h n
 n o on T hno o o., L . (南京三寶鏈式數據技術有限公司) (h n
 n o on), 0%-own o o n o h o n , o
 h h n w o jon o h o h h ho () o
 h n n o on n o o on o (h) h ho n .

n h o o o o h o n ho o k h on
 n x h o n o n n o n on h o h o n
 n o x n n k n n o n
 o, n onn on w h, o o , h o on o h n o n
 h () o () o , o h w n
 on .

() o on n o h () h o o o 15 ,411, 00 h o h
 n o o h o n l 201 on h o l
 (on) on h o 2 (wo) x n h , n () h o o
 o 1 , 2 ,400 h o h o h o n l
 201 on h o l (on) on h o l (on)
 x n h .

() o on n o h n n o o on o h
 o n (h n o o on) n o n o
 h o n n on o h x n o o on o h
 o n n h h o ho o o h wo n o h
 n o o on o n o k h on n

x h o n o n n o n on h o h o n
h o , n o on, on n o x n n o
w h o h n o o n o h o on o h
n o o on o n .

O o h o
Nanjing Sample Technology Company Limited*
Sha Min
Ch irm n

N nj n , h
1 n 201

Notes:

1. n o h o n (M) n o n n o h M n o on on
o o ox o n n o on h h . ox n no o h o n . n h
o jon ho n , h o o ox n jon ho , o h n on jon
ho n h n , wh h n on o ox , h on o h jon ho who n
n on h o M n o h n jon ho n h on n o
o n h o .
2. To , ox o n h ow o on o o h ho , n , n wh h n o
no o o h ho o h o n ' H h ,
o h Hon Kon n o L l M oo , Ho w n , l S n' o
W n h , Hon Kon (H h S) n n o ho o o h , o h
o n ' o No. 10 M n n , x , N nj n , n o n , h
no h n 24 ho o h on o h ho n o h M o 24 ho o h
on o kn h o . o h o o ox h no h ho o h
o n o n n n on n on h n n , n h n , h n n on n
ox h o ok .
- . M o h ox h n n oo (n o o ox n o ox) on n n
h M.



Notes:

1. n ho o H h o h o n (M) n o n n o h H h ho ' M n n o on on o o ox o n n o on h h . S ox n no o h o n . n h o jon ho n , h o o ox n n jon ho , o h n on jon ho n h n , wh h n on o ox , h on o h jon ho who n n on h o M n o h n jon ho n h on n o o n h o .
2. To , ox o n h ow o on o o h ho , n , n wh h n o no o o h ho o h o n ' H h , o h Hon Kon n o S L l M oo , Ho w n , l S n' o



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Notes:

1. n ho o o h o h o n (M) n o n n o h o
h ho ' M n n o on on o o ox o n n o on h h .
S ox n no o h o n . n h o jon ho n , h o o ox
n n jon ho , o h n on jon ho n h n , wh h n on o
ox , h on o h jon ho who n n on h o M n o h
n jon ho n h on n o o n h o .