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南京三寶科技股份有限公司

NANJING SAMPLE TECHNOLOGY CO., LTD.*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(统一社会信用代码: 1708)

INFORMATION ON THE ADOPTION OF DIVIDEND POLICY

This is an announcement made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the Listing Rules) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors (the Board) of Nanjing Sample Technology Co., Ltd. (the Company) is pleased to announce that, on 1 February 2019, the Board approved and adopted the following dividend policy:

The Company intends to adopt a dividend policy pursuant to which it will pay dividends annually. Subject to shareholders' approval at a general meeting, the Company may also declare interim or special distributions in addition to the annual distributions. Dividends can be distributed by way of cash or bonus shares. Cash dividends will be declared in Renminbi (RMB), with the dividends on H shares to be paid in Hong Kong dollar, and the dividends on domestic shares to be paid in RMB.

The Board is required to consider, among other things, the following factors when proposing dividends and determining the amount of dividends:

- (a) the actual and expected financial performance of the Company;
- (b) the undistributed profits and distributable reserves of the Company and each of its subsidiaries (hereinafter referred to as the Group);
- (c) the level of debt-to-equity ratio, return on equity and relevant financial commitments of the Group;
- (d) any restrictions on the payment of dividends that may be imposed by the lenders of the Group;

- (e) the Group's expected working capital requirements and future expansion plans;
- (f) the general economic conditions of the Group, the business cycle of the Group's business and other internal and external factors that may affect the business or financial performance and condition of the Group; and
- (g) any other factors deemed appropriate by the Board.

The declaration and payment of dividends by the Company shall be determined at the sole discretion of the Board and shall be subject to the laws of the People's Republic of China and the articles of association of the Company. The dividend policy will continue to be reviewed from time to time and there will be no assurance that dividends will be proposed or declared in any particular amount for any given period.

本公司董事會特此聲明，本公司將根據其業務發展需要及未來擴張計劃；

By Order of the Board
 李國強
 Chairman

1 February 2019
 Nanjing, the PRC

As at the date hereof, the executive Directors are Mr. Sha Min (Chairman), Mr. Chang Yong, Mr. Zhu Xiang; the non-executive Director is Mr. Ma Jun and the independent non-executive Directors are Mr. Shum Shing Kei, Mr. Gao Lihui and Mr. Hu Hanhui.

* For identification purpose only